



CONTACT

-  London, UK
-  juliet.young@kairoseconomics.com

EDUCATION

- Masters in Economics, University of Warwick
- Postgraduate Diploma in Economics, University of Warwick
- MA (Cantab), Mathematics, University of Cambridge
- Financial Times, Non-Executive Director Diploma

JULIET YOUNG

ASSOCIATE PARTNER, Kairos Economics

Background

Juliet joined Kairos Economics in 2026. Juliet has a broad background in competition and regulatory economics. Prior to joining Kairos, Juliet was Chief Economist at Ofwat, and held senior roles at Ofcom and the Office for Fair Trading (which became part of the Competition and Markets Authority). She previously worked on competition and regulatory issues for economic consultancies RBB Economics and NERA, and taught Applied Competition Policy at City University.

Professional and industry experience

Selected competition experience includes:

- Leading the economic analysis for the Office of Fair Trading's investigation into Visa and Mastercard's interchange fees
- Providing economic advice to a law firm and its client into a major case against Intel for abuse of dominance
- Producing a report for the European Commission on the efficiency enhancing effects of non-horizontal mergers
- Analysing the effectiveness of cartel behaviour in relation to a European Commission case against a plastics manufacturer
- Analysing the competitive effects of a network sharing agreement between two mobile operators for Ofcom
- Work on the Office of Fair Trading's review of behavioural remedies imposed on ITV advertising, including appearing in front of a House of Common Select Committee on the regulation of Television Advertising
- Preparing an expert witness report for a High Court litigation case relating to a vertical agreement, described by the judge as a "model of its kind" and "both objective and compelling".
- Providing economic advice for the Office of Fair Trading on numerous Phase 1 merger cases

Selected regulatory experience includes

- Directing Ofwat's input to the Independent Water Commission's review of the regulatory framework for the water sector
- Developing the design of the PR24 price review methodology and directing the quality assurance of the PR24 final determinations
- Defending the analysis of the PR19 incentive regime during the appeal to the Competition and Markets Authority
- Leading economic advice on Ofcom's regulation of fibre products, including evolving the "fair bet principle" to consider when it is appropriate to introduce regulation on fibre to the cabinet
- Work on Ofcom's Strategic Review of Telecommunications, including the approach to infrastructure competition